CHECKLIST OF SUPPORTING DOCUMENTS
TO BE FURNISHED (IF APPLICABLE)

(1) Written Agreements. A copy of any written agreement concerning support, property or other matters, entered into by you and your spouse before or after date of marriage.

(2) Previous Marriages. Final Decree for any prior divorces.

(3) Tax Returns. Past three years, including all schedules, W-2 forms, and 1099's.

(4) Income & Expense.

- Current pay statement
- Estimated Monthly Expense sheet
- Credit card statements (current)
- Credit report

(5) Net Worth Statements. Any financial or net worth statements for the last five years.

(6) Real Estate. For each property, provide:

- Deed
- Current mortgage statement
- Current home equity statement
- Current tax bill/assessment
- Appraisal(s) completed within the last three years

(7) Personal Property. List household furnishings, jewelry, collectibles, art, etc., and identify if acquired before marriage, during marriage, or after separation.

(8) Vehicles (automobiles, boats, trailers, recreational vehicles, tractors, etc.) For each, provide:

- Copy of the title
- Current loan statement
- Current value (Kelly Blue Book, NADA, Black Book)

(9) Safe Deposit Box. List of contents and location of any safe deposit box.

(10) Bank Accounts. Copy of current statement(s) for:

- Checking
- Savings
- Money market
- Certificate of Deposit(s)
- Other (savings bonds)

(11) Investments. Statements Investments, such as:

- Money Market
- Mutual Funds
- Stocks
- Bonds, including savings bonds
- Options/Futures
- Other

(12) Business Interests. For any corporation, partnership, and joint venture, provide:

- Organizational documents
- Partnership/corporate tax returns, with schedules for the last three years
- Balance sheets for the last three years
- Profit and loss statements for the last three years
- Tax basis information
- Valuation information

(13) Rental Property.

- Entity information (organizational documents)
- Lease information/contracts
- Tax basis information including depreciation schedules
- Past three (3) years tax returns, if separately reported

(14) Retirement Accounts/Plan. For any profit sharing, pension/defined benefit plan, Military or Civil Service, Keogh, annuity, defined contribution retirement accounts (including 401(k) 403(b), IRA, TSP, SEP, SIMPLE IRA), through your or your spouse's employer or individually, provide:

- Summary plan description
- Current statement showing your interest and its monetary value
- List beneficiaries of such retirement plans/accounts

(15) Life Insurance. For each policy, documentation (eg. face sheet or declarations page) indicating:

- Name of the insurance company, Policy number, Owner of the policy
- Face amount of the policy
- Death benefit
- Cash surrender value, if any
- Beneficiary
- Annual premium
- Terms and conditions of such policy

(16) Medical Insurance. Documentation indicating:

- Company name, address, policy or group number, and subscriber number
- Statement of coverage and cost for the individual, spouse, and children

(17) Wills. Copy of the will, including any property lists/inventory.

(18) Trusts.

- Copy of any trust agreement
- Inventory
- Most recent annual accounting
- Tax returns for the last three years